

1. MEMBER DETAILS			
TITLE		FIRST NAME / INITIALS & SURNAME	
DATE OF BIRTH		GENDER	MALE / FEMALE
I.D. NUMBER		TAX REF. NO.	
MARITAL STATUS	MARRIED / SINGLE / DIVORCED / WIDOWED		
POSTAL ADDRESS			
TELEPHONE NO. / CELL NO.		FAX NO.	
E-MAIL ADDRESS			
NORMAL RETIREMENT AGE	(BETWEEN 55 AND 70)	CORRESPONDENCE TO: MEMBER / INTRODUCER	

2. MEMBER'S BENEFICIARY NOMINATION			
NAME	RELATIONSHIP	DATE OF BIRTH	PORTION OF BENEFIT
Special instructions:			

3. CONTRIBUTIONS				
FUND ACCOUNT DETAILS		STANDARD BANK NAMIBIA, MAIN BRANCH (082372), ACC. NO.041-499-093		
3.1 SINGLE PREMIUM:	AMOUNT	N\$		
	TYPE OF TRANSFER	VOLUNTARY / COMPULSORY		
	ORIGIN (TRANSFEROR FUND)			
	DATE OF TERMIN. OF SERVICE			
	TRANSFER FROM PRESERVATION FUND	YES / NO	IF YES, COMMENCEMENT OF MEMBERSHIP IN PRESERVATION FUND: ___/___/_____	
	I HEREBY AUTHORIZE AND INSTRUCT THE TRANSFERRING FUND, WHERE APPLICABLE, TO PAY THE CONTRIBUTION PAYABLE IN TERMS OF THIS APPLICATION (AS REPRESENTED BY THE LUMP SUM TRANSFER FROM SUCH FUND), INTO THE FUND WITH IMMEDIATE EFFECT.			
3.2 RECURRING (* see note below):	AMOUNT	N\$		
	FREQUENCY	MONTHLY / QUARTERLY / HALF YEARLY / ANNUALLY		
	ANNUAL ESCALATION	0% / 5% / 10% / 15%		
	METHOD OF PAYMENT	CHEQUE / STOP ORDER (ATTACH COPY OF INSTRUCTION TO BANK)		
3.3 AD HOC (* see note below):	INITIAL AMOUNT:	N\$		

* Note: Ad-hoc and recurring contributions in excess of a certain amount may have to be reported to the Bank of Namibia i.t.o. the Financial Intelligence Act. Applicants who wish to make ad-hoc contributions are required to submit proof of residence (Municipal or telephone bill) over the previous 3 years

4. AUTHORISED BENCHMARK RETIREMENT FUND REPRESENTATIVE/ BROKER				
NAME				
COMPANY				
CONTACT DETAILS	BOX	CITY	TEL. NO	FAX. NO

5. INVESTMENT INSTRUCTIONS				
NOTE: IF THE APPLICANT DOES NOT INDICATE A SPECIFIC INVESTMENT PORTFOLIO, OR IF THIS INSTRUCTION DOES NOT REPRESENT 100% OF TOTAL CAPITAL AND/OR CONTRIBUTIONS, THE FUND SHALL INVEST THE UNALLOCATED CAPITAL AND / OR CONTRIBUTIONS IN THE MONEY MARKET PORTFOLIO UNTIL IT RECEIVES A WRITTEN INSTRUCTION FROM THE MEMBER TO ALLOCATE THE CAPITAL TO ANOTHER SPECIFIC PORTFOLIO.		PERCENTAGE OF CONTRIBUTION TO BE INVESTED IN EACH PORTFOLIO		
		SINGLE PREMIUM	RECURRING	AD HOC
PORTFOLIO	INVESTMENT MANAGER			
MONEY MARKET PORTFOLIO(S)	SANLAM NAMIBIA CASH PORTFOLIO ¹			
SPECIALISED PORTFOLIOS	INVESTECH HIGH INCOME FUND ²			
	PRUDENTIAL NAMIBIA INFLATION PLUS FUND ²			
	METROPOLITAN ABSOLUTE RETURN FUND ¹			
MULTIMANAGER	INVESTMENT SOLUTIONS FOCUSED GROWTH ¹			
MANAGED PORTFOLIOS	ALLAN GRAY NAMIBIA INVESTMENT TRUST ³			
	INVESTECH NAMIBIA MANAGED FUND ²			
	METROPOLITAN NAMIBIA BALANCED FUND ¹			
	OLD MUTUAL NAMIBIA PROFILE BALANCED ¹			
	SANLAM NAMIBIA MANAGED FUND ¹			
	STANDARD BANK NAMIBIA MANAGED FUND ²			
SANLAM SPP PORTFOLIOS				

Notes: ¹ = Insurance policy; ² = Unit trust; ³ = Trust fund

6. PERSONAL DECLARATION	
<p>I WARRANT THAT ALL STATEMENTS GIVEN IN THIS FORM ARE TRUE AND ACCURATE IN EVERY RESPECT; I FURTHERMORE AGREE THAT SUCH STATEMENTS SHALL FORM THE BASIS OF CONTRACTS THAT ARE TO BE ENTERED INTO WITH THE PARTIES PROVIDING THE RELEVANT INVESTMENT MEDIA. I DECLARE THAT I AM AWARE OF AND ACCEPT THE RISKS INHERENT IN THE INVESTMENTS, KNOWING THAT THE REALIZATION OF THOSE RISKS MAY CAUSE ME TO SUFFER FINANCIAL LOSS OR DAMAGES, WHICH BENCHMARK RETIREMENT FUND, RETIREMENT FUND SOLUTIONS OR ANY OF ITS EMPLOYEES OR DIRECTORS WILL NOT BE LIABLE FOR.</p> <p>I UNDERSTAND THAT SHOULD I HAVE PREVIOUSLY SIGNED AN APPLICATION FORM FOR MEMBERSHIP OF THE BENCHMARK RETIREMENT FUND, THIS APPLICATION AND THE FEES OFFERED BY THE INTERMEDIARY IN TERMS THIS APPLICATION ARE NULL AND VOID AND WILL BE REPLACED BY THE APPLICATION PREVIOUSLY SIGNED BY ME.</p> <p>I ACKNOWLEDGE THAT I AM AWARE OF AND ACCEPT THE CONDITIONS OF MEMBERSHIP AND THE FEE STRUCTURE OF THE BENCHMARK RETIREMENT FUND, AS THEY RELATE TO INVESTMENTS SPECIFICALLY.</p>	
SIGNED AT _____ ON _____ DAY OF _____	
_____ SIGNATURE OF APPLICANT	_____ SIGNATURE OF BENCHMARK BROKER/INTRODUCER